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Download or Read Online Gestion de patrimoine - 2018-2019 Arnaud Thauvron Free eBook PDF/ePub/Mobi/Mp3/Txt, Quel montage élaborer pour faire fructifier un patrimoine et/ou réduire son imposition ? Comment utiliser les règles juridiques pour protéger un patrimoine des aléas de la vie et pour le transmettre à un proche dans les meilleures conditions ? Comment optimiser le patrimoine d'une personne ? Quelles stratégies adopter pour le dirigeant d'une entreprise ?

Entièrement à jour des dernières dispositions fiscales, cette édition 2017-2018 rassemble toutes les connaissances nécessaires pour réaliser un diagnostic et définir une stratégie patrimoniale. Sur le plan juridique : les lois qui encadrent le patrimoine, le mariage, le Pacs, le divorce, le décès, les donations... Sur le plan fiscal : l'impôt sur les revenus de capitaux mobiliers, l'impôt sur les plus-values mobilières, l'ISF... Sur le plan financier : les produits d'épargne et de placement, l'optimisation d'un patrimoine

immobilier, l'assurance-vie, la gestion d'un portefeuille titres, l'épargne retraite... Cet ouvrage annuel, écrit par une équipe pluridisciplinaire de spécialistes

(avocat, banquier, conseiller en gestion de patrimoine, expert-comptable, fiscaliste, inspecteur des impôts, notaire...), allie principes fondamentaux et outils opérationnels pour le conseiller en gestion de patrimoine.

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